

PART 2: INVESTOR QUESTIONNAIRE

A. ACCREDITED INVESTOR QUESTIONS

Please indicate whether you are an “accredited investor” as defined in Regulation D promulgated under the Securities Act, by checking the box for each of the applicable items below. I am a natural person and:

Income Test:

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|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|
| 1. | Had an individual annual income in each of the two most recent years in excess of \$200,000, and reasonably expect to have an individual annual income in the current year in excess of \$200,000. | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
| 2. | Had, together with my spouse, joint annual income in excess of \$300,000 in each of the two most recent years, and reasonably expect our joint annual income in the current year to exceed \$300,000. | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |

Net Worth Test:

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|----|-----------------------------------------------------------------------------------------|---------------------------------|--------------------------------|
| 3. | Has an individual net worth or joint net worth with my spouse in excess of \$1,000,000. | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
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Note: In calculating net worth, please take the following into account:

- If the fair market value of a person’s primary residence is less than the amount of indebtedness secured by the person’s primary residence (including first and second mortgage, equity lines, etc.) then include in such calculation as a liability the amount by which the indebtedness on the person’s primary residence exceeds its fair market value.
- If the fair market value of a person’s primary residence exceeds the amount of indebtedness secured by the person’s primary residence (including first and second mortgage, equity lines, etc.), then exclude from such calculation the value of the person’s primary residence and the amount of indebtedness secured by the person’s primary residence.
- Notwithstanding the foregoing, if a person has increased the amount of indebtedness on the person’s primary residence in the last 60 days before the date the person submits this questionnaire, then include as a liability in such calculation the amount by which such indebtedness has increased in the last 60 days. For example, if a person has drawn on a home equity line during the last 60 days, include the amount of that incremental debt as a liability in calculating the person’s net worth. Similarly, if a person has refinanced the person’s mortgage during the last 60 days with a mortgage loan that has a higher amount, the person must include as a liability the amount, if any, that the new mortgage loan exceeds the old mortgage loan. If a person purchased the person’s primary residence in the last 60 days, however, do not include as a liability in such calculation the amount, if any, by which the amount of the mortgage loan on the person’s new primary residence exceeds the amount of the mortgage loan on the person’s old primary residence.

B. ANTI-MONEY LAUNDERING QUESTIONS

For the Partnership to comply with applicable anti-money laundering rules and regulations, please provide the information requested below:

1. In what country or countries do you maintain bank accounts?

2. Do the contributions that you plan to make to the Partnership come from bank accounts outside of the United States? YES NO

3. If the answer is “yes” to question 2 above, what is the name of the bank, does the bank have a physical presence in the foreign country, and in what country or countries are these bank accounts maintained?

C. IMMIGRATION ADMISSIBILITY QUESTIONS

For the Partnership to determine admissibility of investors under applicable U.S. immigration rules and regulations, please provide the information requested below:

1. Have you or any member of your family named in the Investor Data Sheet below ever been arrested, charged, convicted, fined, or imprisoned for breaking or violating any law or ordinance, not including traffic violations? YES NO

If yes, please explain.

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| 2. | Have you or any member of your family named in the Investor Data Sheet below been ordered removed (deported) from the U.S., refused entry into the U.S., or had a U.S. visa application denied or rejected? | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|

If yes, please explain.

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| 3. | Are you or any member of your family named in the Investor Data Sheet below a former exchange (J-1) visitor who has not fulfilled the 2-year foreign residence requirement? | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
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| 4. | Have you or any member of your family named in the Investor Data Sheet below failed to attend a hearing on deportation or inadmissibility, sought a visa, entry into the U.S., or any immigration benefit by fraud or misrepresentation, or knowingly assisted any other alien to enter or try to enter the U.S. in violation of the law? | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
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| 5. | Are you or any member of your family named in the Investor Data Sheet below an alien who seeks to enter the U.S. to engage in espionage, sabotage, export control violations, terrorist activities, the overthrow of the Government of the U.S. or other unlawful activity; a member of or affiliated with the Communist or other totalitarian party; a participant in Nazi persecutions or other genocide; or a member or representative of a terrorist organization as currently designated by the U.S. Secretary of State? | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
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| 6. | Are you or any member of your family named in the Investor Data Sheet below an alien who has a communicable disease or a physical or mental disorder that poses a threat to the safety or welfare of him/herself or others; or a habitual drug user? | YES
<input type="checkbox"/> | NO
<input type="checkbox"/> |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--------------------------------|

END OF INVESTOR QUESTIONNAIRE.

PLEASE PROCEED TO “INVESTOR DATA SHEET” (PART 3).